

Stratus Capital II Designated Activity Company

2nd Floor, Block 5
Irish Life Centre, Abbey Street Lower
Dublin 1, Ireland
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

1 July 2022

NOTICE

The Issuer refers to the admission to listing on the Exchange of the Series 3 USD 220,155,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

Pursuant to Rule 8.99 of the listing rules of the Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that the Notes will be partially repurchased and cancelled (the "**Cancellation**") by the Issuer on 1 July 2022 (the "**Repurchase Date**") in accordance with the notice of repayment dated 1 July 2022 as acknowledged and accepted by the sole noteholder.

In accordance with Rule 3.9 of the Listing Rules, the Issuer hereby gives notice that, pursuant to the Cancellation, USD 12,218,000 Notes (the "**Partial Notes**") will be repurchased and cancelled on the Repurchase Date and we kindly request that the Partial Notes be withdrawn from listing on the Exchange. Following the Cancellation of the Partial Notes, the principal amount outstanding of the Notes is USD 207,937,000 Notes.

For further information in relation to this notice, please contact:

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